

# Outline

1. Tools to support equal voice and learning
  - a. Rounds
  - b. Check in, check out (evaluation round)
2. Expect consent
  - a. Consent (compared to other forms)
  - b. Objections
3. Sociocratic Elections
  - a. How
  - b. Why
4. Sociocracy is more



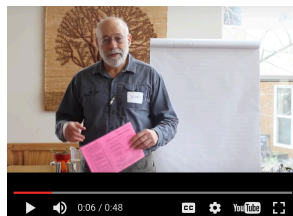
# 1a. Rounds

## Why rounds?

- Supports equal voice (introverts)
- Rounds support speaking AND
- Rounds support listening
- Rounds keep you on topic

→ effectiveness

→ equivalence



# 1a. Rounds

## Rounds are your best friend

- Use rounds as a start
- Use rounds to “round up”
- Use rounds on process if you’re stuck

(you can also ask for a round when you are not the facilitator!)



# 1a. Rounds

## Rounds on process

- When a discussion gets out of control
  - When the facilitators get confused
  - When the process feels muddy
- “Let’s do a round on how we could move ahead from here”



# 1b. Check in and evaluation round

## Check in

- We meet as human beings  
(we share what might be affecting our behavior in the meeting)
- We get to know each other
- We can focus on the meeting



# 1b. Check in and evaluation round

## Evaluation round

- We reflect on our own experience
- We hear other people's experience

→ transparent

→ dynamic/learning



## 2. Consent

### What is consent?

- “Do you object?”
- Active process
- shared responsibility
- shared ownership



## 2a. Consent

### Comparison

- majority vote
- consensus

(We can decide to make a decision by other means.)





## 2a. Consent

### Expect consent

- Function as if consent is already the standard in decision-making:
- “Are there any objections?”
- “Let’s not implement this until we have enough information to resolve this objection.”



## 2b. Objections

### Culture change: welcome objections

- Resolving objections builds a stronger proposal.
- Invite constructive objections:  
“Now how is this going to work?  
What’s wrong with it? Let’s make it  
better & get all the chinks out now.”



POLICY MEETING

Opening round: check in

Administrative  
announcements  
consent to previous minutes  
confirm next meeting time  
consent to meeting agenda

Content agenda items

Closing round: evaluation and  
suggestions for improvements

PROPOSALS

Picture forming  
what's the issue?  
what are the dimensions?  
list of dimensions complete?

Proposal shaping  
generate proposal ideas  
organize ideas/make proposal  
proposal covers all dimensions?

DECISIONS

Present proposal  
Work the proposal  
Clarifying questions  
Quick reaction round  
Consent round  
Announce decision

objections →

If there are objections...

Seek understanding  
objection or preference?  
interference with aim?

Amend proposal  
revise content  
shorten term  
measure the concern

Refer to  
more focused circle  
broader circle  
helping circle  
author

Stuck? Do a round on what to do.

OPERATIONAL MEETING

Reporting

Giving feedback

Planning action

Assigning tasks

ELECTIONS

Review role, term & qualifications

Nomination  
write down nomination  
share reasons in round  
revise nomination and share reasons  
in change round

Facilitator proposes candidate  
Consent round

FACILITATOR TIPS

Formats  
rounds  
turn and talk  
popcorn  
free flow  
fishbowl

Other options  
a moment of silence  
time limit for everyone

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## 2b. Objections

### Options for moving forward

- A. Seek understanding
- B. Amend proposal
- C. Refer elsewhere



## Picture forming

- what's the issue?
- what are the dimensions?
- list of dimensions complete?

## Proposal shaping

- generate proposal ideas
- organize ideas/make proposal
- proposal covers all dimensions?

## Present proposal

## Work the proposal

- Clarifying questions
- Quick reaction round
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## Announce decision

objections →

## If there are objections...

### Seek understanding

- objection or preference?
- interference with aim?

### Amend proposal

- revise content
- shorten term
- measure the concern

### Refer to

- more focused circle
- broader circle
- helping circle
- author

Stuck? Do a round on what to do.

## 2b. Objections

### Options for moving forward

#### A. Seek understanding

- Personal preference or objection?
- All circle members own the concern

“Even when an objection cannot be resolved, if it is thoroughly understood, everyone may be more willing to move forward and test the decision.”



## 2b. Objections

### Options for moving forward

- A. Seek understanding
- B. Amend proposal
  - a. Revise content
  - b. Change term
  - c. Measure the concern





## Picture forming

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## Proposal shaping

- generate proposal ideas
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## Present proposal

## Work the proposal

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## Announce decision

objections →

## If there are objections...

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## 2b. Objections

### Options for moving forward

- A. Seek understanding
- B. Amend proposal
- C. Refer elsewhere
  - More focused circle
  - Broader circle
  - Helping circle
  - Author

(No word-smithing with more than 3 people!)



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# 3. Elections

## Elections

1. Review role, term and qualifications
2. Nomination round
3. Change round
4. Consent round



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Feedback

Action

tasks

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Dec 201  
jerry.ko  
<http://s>

## 3. Elections

### Why?

- Increase knowledge through feedback
- A volunteer may not be the best person for the job, and the person who is may not volunteer.
- People often recognize abilities in others that others don't see in themselves.



## 3. Elections

### More whys...

- There can be resolvable objections to a nomination proposal (time, experience etc.)
- Building leadership
- Group wisdom!





## 4. Sociocracy is more

### Basic principles of Sociocracy

- Consent decision making
  - elections, policy
- Organizational structure
  - linking, double links, General Circle
  - decisions in small circles
- Feedback
  - evaluation for policy, roles, meetings



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